



New England Federal Credit Union

IN TRUST FOR (ITF), TOTTEN TRUST, BENEFICIARY ADDENDUM FORM

Designated Account # _____

Account Owner(s) Name(s): _____

NOTE: The member must complete a separate form for each account that they want to add a beneficiary(ies) to.

NOTE: Beneficiary(ies) cannot be added to Business Account(s), except for sole proprietors.

NOTE: Form must be signed by all Primary and Joint owners.

In Trust For (ITF), Totten Trust, Beneficiary(ies) will own the designated account listed above in the event of the death of all account holders. If two or more beneficiaries are named and survive the death of all account holders, each beneficiary will own the account in equal shares.

First Name: _____ MI: _____ Last Name: _____

Residential Address: _____ City: _____ ST: _____ Zip Code: _____

DOB: _____ Home/Cell Phone: _____ SSN#/Tax ID#: _____ Relationship: _____

First Name: _____ MI: _____ Last Name: _____

Residential Address: _____ City: _____ ST: _____ Zip Code: _____

DOB: _____ Home/Cell Phone: _____ SSN#/Tax ID#: _____ Relationship: _____

First Name: _____ MI: _____ Last Name: _____

Residential Address: _____ City: _____ ST: _____ Zip Code: _____

DOB: _____ Home/Cell Phone: _____ SSN#/Tax ID#: _____ Relationship: _____

Member Signature: _____ Date: _____

Joint Owner Signature: _____ Date: _____

Joint Owner Signature: _____ Date: _____

Maintained by: (staff name): _____

Date: _____